### Ross Meador's Representative Transactional and Securities Engagements

	A	В	С	D	E	F	G
1	Client	Date	City	State	Industry	Website	Engagement Overview
2	Ro Shon Fegan	2013	Los Angeles	CA	Entertainment	http://www.roshonfegan.com	Counsel to "triple threat" musician, actor, dancer in a variety of business contracts and transactions.
3	MedicuRx Corporation	2013	Danville	CA	Pharma Discovery	www.medicurx.com	Counsel to company founded by Dr. Joeseph Rubinfeld, who was a co-founder of Amgen and SuperGen. Meador formed the Company and advises on a variety of transactions.
4	Just Sayin' Inc.	2013	Mill Valley	CA	App Developer	www.justsayin.com	Counsel to company founded by David Hayden, who was a co-founder of Magellan and Critical Path. The app brings audio messaging to Twitter and Facebook.
5	AWI International, Inc.	2013	Cairo	Egypt	Luxury Consumer Goods Manufacturer	www.awi-watches.com/	Counsel to international luxury goods manufacturer and distributor. We are involved in designing the business structure and establishing U.S. operations.
6	Grand Citrus Group	2013	Anaheim	CA	Orange County Event Promoter	www.anaheimoc.org/	Counsel to group that is organizing the Orange County Grand Citrus Festival, including fundraising and participation agreements.
7	Num Brands, Inc.	Since 2012	White Plains	NY	Vodka Manufacturer	http://www.anestasia.com/	Counsel to designer and manufacturer of new sensory premium vodka.
8	Michael Maggio	Since 2012	Azusa	CA	Foundation Drilling Technology	http://www.magcodrilling.com	Representing building foundation excavation and drilling company in the acquisition and development of new patented drilling technology.
9	WalkingSpree, Inc.	Since 2011	San Antonio	ТΧ	Exercise Promotion Website	http://www.walkingspree.com	Counsel to founders of exercise promotion web site. Negotiated investment acquisition with Blue Cross Blue Shield of Michigan.
10	806 Main Tier 1, LP	2010	Houston	ТΧ	Hotel Development	www.pearl-realestate.com	Counsel to Texas hotel developer/operator in the structure, financing and operation of landmark property in Downtown Houston.
11	J. Cory Adams	2010	San Francisco	CA	IT Executive	N/A	Counsel to software developer in the negotiation and preparation of executive compensation package.
12	Kunshan Retail Development, LLC	2010	Kunshan	China	Real Estate Development	N/A	Counsel to US-based real estate development company for the structure of and fundraising for Chinese real estate projects.
13	Tiny Prints, Inc.	2010	Mountain View	CA	eCommerce	TinyPrints.com	Outside general counsel to the leading online stationary supplier.
14	Flexibility Fund L.P.	2010	La Jolla	CA	Hedge Fund	FlexibilityFund.com	Counsel to hedge fund.
15	San Diego Foreclosure Fund LLC	2010	La Jolla	CA	Real Estate Investment Fund	SanDiegoForeclosureFund.c om	Counsel to investment fund focused primarily on foreclosed properties.
16	Caroline G. Keyser	2010	Fort Irwin	CA	Professional Services	www.CarolineGKeyser.com	Meador prepared general business agreements for this frelance writer and translator.
17	Child and Family Policy Institute of California	2009	Sacramento	CA	Non-Profit Public Policy Research	www.cfpic.org	Meador prepared various agreements for this supporter of California Human Services Agencies.
18	Tempe Restaurant Partners, LLC	Since 2009	Tempe	AZ	Property Management	N/A	Meador is outside general counsel to this restaurant property devleopment company.
19	Unconquored Martial Arts, Inc.	Since 2009	Beverly Hills	CA	Martial Arts Promotion	unconquoredma.com	Meador is outside general counsel to this mixed martial arts promoter.
20	Cadreas, Inc.	Since 2009	Libertyville	IL	Web Platform	www.cadreas.com	Meador is outside general counsel to the developer of a web platform for the design/construction industry.
21	Adult Family Living, LLC	Since 2009	Fishers	IN	Senior Care Living Facilities	N/A	Meador is outside general counsel to this assisted living facility development company.
22	Hoa Lam Development - Investment Joint Stock Company	2009	Ho Chi Minh City	Vietnam	Property Development	N/A	Meador advised this major Vietnamese real estate developer in the acquisition of the Cupertino Square Shopping Center
23	All Star Vacation Homes, LLC	2009	Kissimmee	FL	Vacation Property Construction and Management	www.allstarvacationhomes.c om	Meador advised this Orlando vacation property management company on the stucture of several new businesses.
24	Marc Bir	2009	Irvine	CA	IT Executive	N/A	Counsel to software developer in the negotiation and preparation of executive compensation package.
25	GrowThink, Inc.	Since 2009	Los Angeles	CA	Business Consulting/ Investment Banking	www.growthink.com	Meador regularly advises and supports this national business support firm and it diverse clientele, particularly in the areas of business structure and fundraising.

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26	Holly Turner	2009	Mill Valley	CA	Business Dissolution	N/A	Meador adivsed this business owner in the sale of 50% interest to former business partner.
27	Veronica Tamzil	2009	Murrita	CA	Immigration	N/A	Meador advised this Indonesian immigrant on visa issues.
28	JCRJ Investment LLC	2009	Pomona	CA	Real Estate Acquisition	N/A	Meador represented the Buyer in the acquisition of office and warehousing space in an industrial park.
29	MUAYTHAI NATION, INC.	Since 2009	Los Angeles	CA	Online Social Network	www.muaythaination.com	Meador formed the company and is working on a merger with an LA-based media production company. Ongoing engagement.
30	Mark Sutherland Media LLC	Since 2009	Manhattan Beach	CA	Radio Broadcast Production	www.staticbeach.com	Meador prepared the company's operating agreement and acts as principal corporate counsel for this radio producer. Recently we advised MSM on corporate restructuring and led a unit subscription financing to provide the company with working and expansion capital. Ongoing engagement.
31	Brillouin Energy Inc.	Since 2008	Berkeley	CA	Quantum Fusion Energy Generation Research	www.brillouinenergy.com	Meador formed this green energy technology company and acts as principal corporate counsel. Recently we advised Brillouin on corporate restructuring and a \$1 million dollar convertible note offering, which is being followed by a \$10 million dollar Series A financing round. Ongoing engagement.
32	RapidNinja, LLC	Since 2008	Irvine	CA	Software Developer	www.rapidninja.com	Meador formed the company and acts as principal corporate counsel for this early stage media software developer. Assignments have included corporate structure, license agreements and independent contractor agreements. Ongoing engagement.
33	Vietnam Capital Partners, LLC	Since 2008	San Francisco	CA	Hedge Fund	www.vncapitalpartners.com	Meador formed the company and serves as an advisor for Vietnam investment activities.
34	Skybridge Intercontinental Development Corporation	2008	San Jose	CA	Real Estate Development	http://www.skybridgeidc.com/	Meador serves as corporate counsel for this international real estate developer that is currently building a \$100 million hotel and retail complex in VungTau Vietnam.
35	PT. Bening Lestari Otomotive	2007	Jakarta	INDONE SIA	Automotive Products	http://www.autopolish.net/exp ort.php#indo	Meador represented this Indonesian auto part supplier in negotiating a distribution agreement with an American auto polish manufacturer.
36	Grow Marketing, Inc.	2007	San Francisco	CA	Product Branding and Marketing	www.grow-marketing.com	Meador represented Grow in the negotiation of service agreements with Levi Strauss and Intuit.
37	Numi Tea, LLC	2007	San Francisco	CA	Gourmet Tea Producer	www.numitea.com	Meador represented Numi in a \$2 million Series A Unit offering. Investor group was represented by Sullivan & Cromwell.
38	Rocket Science Kids, LLC	2007	Berkeley	CA	Children's Clothing Design and Manufacturer	www.formulamagic.com/	Meador represented this start up shoe company in negotiations with Chinese contract manufacturer and in convertible note financing.
39	Facebook Inc.	Since 2007	Palo Alto	CA	Online Social Network	www.facebook.com	As counsel to Facebook's corporate development team, Meador has negotiated, drafted or reviewed over 100 business transactions ranging from multi-million dollar software and server acquisition transactions to musical performance contracts for the South by South West festival in Austin Texas. Ongoing engagement.
40	Institute for the Sustainable Performance of Buildings	Since 2007	Berkeley	CA	Environmental Research and Software Development	www.su-per-b.org/	Meador acts as principal corporate counsel for this developer of HVAC design tools. Assignments have included preparation of various corporate documents including the license agreements with Lawrence Berkeley Labs. Ongoing engagement.
41	Tran Associates, LLC	Since 2007	Boston	MA	Real Estate Development	www.tranassociates.com	Meador serves as corporate counsel for this international real estate developer that is currently building a \$100 million golf resort in central Vietnam. Ongoing engagement.

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42	Key ASIC, Inc.	Since 2006	Santa Clara	CA	Semiconductor Design and Development	www.keyasic.com	Meador acts as principal corporate counsel for this chip design firm. Assignments have included preparation of various corporate documents including the company's stock option plan and various transactional documents including manufacturing and distribution agreements. Ongoing engagement.
43	Speiglman Norris Associates	Since 2006	Oakland	CA	Social Policy Think Tank	www.snassoc.com	Meador acts as principal counsel to this policy research organization. Assignments have included negotiating contracts with several Bay Area county governments. Ongoing engagement.
44	Moca Pay (formerly H2West, Inc.)	2006-07	Denver	со	Mobile Electronic Payments	www.mocapay.com	Meador acted as principal corporate counsel to H2West. Assignments included a \$250,000 convertible note financing and a \$1.2 million Series A financing.
45	IP Commerce, Inc.	2004-07	Denver	со	Electronic Payment Software	www.ipcommerce.com	Meador formed this payment software firm and served as principal corporate counsel. Assignments included convertible note financing, a \$1.2 million Series A and a \$5 million Series B convertible preferred stock financings.
46	Hoodstar	2006	Palo Alto	CA	Magazine Publishing	www.hoodstarmag.com	Meador assisted Hoodstar in a corporate reorganization.
47	HSQ Capital, LLC	Since 2005	Palo Alto	CA	Investment Consulting	http://www.hsqcapital.com/	Meador formed this early stage business consulting firm and acts as principal corporate counsel. Assignments have included projects in pharmaceutical development, medical devices, and motion pictures. Ongoing engagement.
48	NewLiv Science USA, Inc.	Since 2005	Rowland Heights	CA	Nutraceutical Import and Distribution	www.nuliv.com/home.html	Meador acts as principal corporate counsel for this importer of Chinese herbal medicines. Most recently, we advised on the purchase of new corporate headquarters in the Los Angeles area. Ongoing engagement.
49	Opinionmeter International Ltd.	Since 2005	San Leandro	CA	Market Research	www.opinionmeter.com	Meador acts as principal corporate counsel for this international designer and manufacturer of consumer survey tools and devices. Assignments have included a merger, substantial corporate restructuring and preparation of various international licensing and distribution agreements. Ongoing engagement.
	Outcast Media Inc. (formerly Bhootan, Inc.)	Since 2005	Santa Monica	CA	Digital Media	www.outcast.net	Meador formed a predecessor company and acts as principal corporate counsel for this operator of a nationwide narrowcast network. We recently advised on a reverse merger transaction that combined the largest fuel station advertising network with one of the largest restaurant and retail narrowcast networks. Ongoing engagement.
51	Berkeley Design Technology, Inc.	2004	Berkeley	CA	DSP Hardware and Software	www.bdti.com	Meador provided general corporate and immigration advice for this leading national digital signal processor software and hardware developer.
52	Advanced Global Connections, LLC	2003-04	San Francisco	CA	Executive Training	www.agcseminars.com	Meador, together with Jinsoo Terry, co-founded and led this international executive training firm, and did all of the requisite legal work including agreements with customers, contractors, facilities, etc.
53	ClearWorks, LLC (formerly PhaseForward, LLC)	Since 2003	San Francisco	CA	Product Branding and Marketing	www.clearworks.com	Meador formed this national branding and marketing company the company and acts as principal corporate counsel. Most recently, we advised on a corporate reorganization and prepared consulting agreements for a nationwide network of consultants. Ongoing engagement.

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54	Typesoft Corporation	2001-03	San Francisco	CA	Computer Hardware	er/golem/papers/15.390- spring2003/Sample%20Exec	Meador formed this early stage hardware design company and served as principal corporate counsel. Assignments included a \$600,000 convertible note financing and a product design agreement with Frog Design.
55	Velocity.com, Inc. and spinoff Instancia, Inc.	2000-03	San Francisco	CA	Medical Application Service Provider	N/A	Meador represented this dot com era software company in a major post-bust corporate restructuring.
56	Quicknet Technologies, Inc.	2003	San Francisco	CA	IP Video Conferencing Technology	http://gigaom.com/2009/02/0 2/quicknet-what-might-have- been/	Meador designed and implemented financial workout for this financially distressed pioneer telecommunications company.
57	University Pipeline, Inc. (formerly AllDorm, Inc.)	Since 2002	San Francisco	CA	Collegiate Marketing	www.universitypipeline.com	Meador worked with AllDorm as its principal corporate counsel through its acquisition by University Pipeline, and continues to serve the new expanded entity. Assignments have included convertible debt financing and drafting a range of media insertion orders and buy agreements. Ongoing engagement.
58	LustreCal Corporation	2002	Lodi	CA	Etching and Nameplate Manufacturing	www.lustrecal.com	Meador advised LustreCal on possible reorganization in light of potential environmental liabilities.
59	Matthais Rath, Inc.	2002	San Jose	CA	Health Care Research and Vitamin Sales	www.drrathresearch.org	Meador advised global manufacturer of nutraceuticals on corporate restructuring in light of potential FDA sanctions.
60	Microsoft Corporation:	2002	Seattle	WA	Software	www.microsoft.com	Meador advised Microsoft regarding \$500 million investment in Korea Telecom.
61	Middleware, Inc.	2002	San Francisco	CA	Software	N/A	Meador designed and implemented acquisition by leading middleware developer and training company.
62	Proactive Healthcare Tools	2002	Berkeley	CA	Medical Information Technology	N/A	Meador provided general corporate work for start-up healthcare-oriented software company.
63	Tony Perkins	2001	San Francisco	CA	Media Communications	http://www.dfj.com/team/Tony Perkins.shtml	Meador provided general advice regarding AlwaysOn business ventures by founder of Red Herring magazine.
64	Epylon Corporation	2001	San Francisco	CA	eProcurement	www.epylon.com/	Meador advised this Accenture subsidiary on complex employee equity compensation issues.
65	Venture Capital Television	2001	San Francisco	CA	Television Production	N/A	Meador advised start-up cable television network on investment strategies.
66	Cascadia Capital	2001	Seattle	WA	Investment Bank	www.cascadiacapital.com	Meador prepared Small Business Investment Company (SBIC) application materials for this investment fund.
67	Corbis Corporation	2001	Seattle	WA	Media Licensing	www.corbis.com	Meador provided general corporate advice for leading image licensing company.
68	VeriStar Corporation (renamed Pay- By-Touch)	2000-01	Oakland	CA	Biometric Recognition Hardware and Software	http://en.wikipedia.org/wiki/P ay_By_Touch	Meador acted as principal corporate counsel to this historic biometric technology company, and led the Series B and Series C preferred stock financings that together raised \$40 million.
69	Futuro Corporation	2000	San Francisco	CA	Enterprise Software	N/A	Meador established and prepared all corporate and commercial documents for start-up enterprise software company.
70	Groupo Presidente	2000	Buenos Aires	Argentin a	Hotel Development	N/A	Meador advised large Argentine investment group on US investment strategy.
70	Hynix Semiconductor, Inc.	2000	Seoul	Korea	Semiconductor Manufacture	www.hynix.com	Meador advised world's largest DRAM manufacturer on corporate reorganization.
72	Verisity Corporation (NASDAQ: VRST) (acquired by Cadence Design Systems, Inc.)	2000	San Jose	СА	Semiconductor Manufacturing Tools	www.cadence.com	Manadatate of corporate reorganization. Meador provided general corporate advice to company with best performing IPO in 2001.
73	YesAsia.com	2000	San Francisco	CA	Media eCommerce	www.yesasia.com	Meador provided general corporate advice to this global Asian media e-commerce company.
74	Zhanra Corporation	2000	San Francisco	CA	Enterprise Software	N/A	Meador provided general corporate advice and dispute negotiation for this start-up enterprise software company.
75	AsiaTechVentures (now AsiaTech Internet Group)	2000	San Francisco	CA	Venture Capital	www.asiatechgroup.com	Meador served as counsel to investor in Ceiva Logic, Inc. \$25 million Series A Preferred Stock financing.
76	Biz360, Inc.	2000	San Mateo	CA	Media and Market Research	www.biz360.com	Meador served as counsel to the company in its \$15 million Series A Preferred Stock financing.

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	Charles River Ventures	2000	Palo Alto	CA	Venture Capital	www.crv.com	Meador served as counsel to Boston VC in NetCustomer, Inc.\$12 million Series A Preferred
77	CMEA Ventures	2000	Sunnyvale	СА	Venture Capital	www.cmea.com	Stock financing. Meador served as counsel to investor in bio pharma startup Tilligen, Inc. \$10 million Series A Preferred Stock financing.
79	Crimson Ventures	2000	Palo Alto	СА	Venture Capital	www.crimsonventures.com	Meador served as counsel to investor in @Network, Inc. \$14 million Series A Preferred Stock financing.
80	ETV Beteiligungs GmbH:	2000	Lausanne	Switzerl and	Venture Capital	www.etvb.ch/	Meador served as counsel to investor in Inxight Software, Inc. \$25 million Series B Preferred Stock financing.
81	Fayez Sarofim & Co.	2000	Houston	ТΧ	Venture Capital	www.sarofim.com	Meador served as counsel to investor in eharmony.com, inc. \$18 million Series A Preferred Stock financing.
82	RAVEN biotechnologies, inc.:	2000	South San Francisco	CA	BioPharma Drug Discovery	www.ravenbio.com	Meador served as counsel to the company in its Series B Preferred Stock financing.
83	SeeCommerce Inc (acquired by Teradata, Inc.)	2000	Palo Alto	СА	Supply Chain Management	www.teradata.com	Meador served as counsel to the company in its \$65 Million Series E Preferred Stock financing.
84	Tower Semiconductor Ltd. (NASDAQ: TSEM):	2000	Santa Clara	CA	Semiconductor Design and Development	www.towersemi.com	Meador served as counsel to investor in Azalea Microelectronics Corporation \$30 million Series C Preferred Stock financing.
85	Panacom Corporation	1999	Seoul	Korea	Private Equity	http://www.nytimes.com/2001 /04/22/nyregion/torricelli- pressed-hard-to-help-big- donor-pursue-korean- deal.html?sec=&spon=&pag ewanted=all	Meador served as in-house counsel to investment fund led by Admiral J. Murphy (Ret.), former Chief of Staff to Vice President George Bush, and financier David Chang; led Panacom's Korea-based team in the company's bid to acquire Korea Life Insurance Company, a \$15 billion conglomerate.
86	Komart California, LLC	1999	Sunnyvale	СА	Retail Food Distribution	N/A	Meador designed and established US investment vehicles for this Korean investment group; reviewed leases for commercial properties; negotiated resolution of various commercial disputes.
87	Western States Bankcard Association (now TIB)	1999	Richmond	CA	Electronic Payments	www.mybankersbank.com/	Meador designed and implemented a successful reorganization and business expansion of the largest credit card service organization in the western United States.
88	Enron Corporation	1998-99	Mendoza	Argentin a	Municipal Water System	http://www.osm.com.ar/	Meador represented Enron in the preparation of the winning \$75 million bid in first successful acquisition by an Enron-led US/French consortium of a large municipal water system in Argentina.
89	Bank of Saipan	1998-99	Garapan	Saipan	Financial Services	N/A	Meador assisted the Bank as the executor of the estate of Larry Hilbloom (founder of DHL), in the marshalling and distribution of \$600 million in diverse assets.
90	Siemens Telecommunications AG	1997	Jakarta	Indonesi a	Telecommunications	www.siemens.com	Meador led negotiation team for Germany's largest telecommunications company in the successful conclusion of a \$500 million contract with a large Japanese trading company for the construction of a telephone system to serve all Indonesian territory on the island of Borneo.
91	Nissho Iwai (now Sojitz Corporation)	1996-97	Jakarta	Indonesi a	Japanese Trading Company	www.sojitz.com/en	Meador served on the team that represented a major Japanese trading company in the negotiation and documentation of a \$200 million investment in a \$2.5 billion olefins and aromatics refinery complex in Eastern Java.
92	Ritz Carlton	1996-97	Jakarta	Indonesi a	Hotel Management	www.ritzcarlton.com	Meador represented Ritz Carlton during the construction and opening of the Ritz Carlton Bali property, including extensive disputes with the property owner.
93	Colgate-Palmolive Corporation	1996	Jakarta	Indonesi a	Consumer Products	www.colgate.com	Meador negotiated the successful termination of a 15-year joint venture between Colgate- Palmolive Corporation and an Indonesian manufacturer/distributor.

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94	Mercedes Benz	1995	Seoul	Korea	Automobile Manufacturing and Sales	http://www.daimler.com	Meador served on the team that represented Mercedes Benz rin the termination of its investment in a Korean car company following discovery of substantial accounting irregularities by the Korean company.
95	Henry Boot	1994	Seoul	Korea	Construction	www.henryboot.co.uk	Meador represented British construction company Henry Boot in litigation against a Korean contractor concerning construction of world's largest container terminal in Hong Kong.
96	Hyatt Hotels	1993-95	Seoul	Korea	Hotel Management	www.hyatt.com	Meador represented Hyatt in various stages of hotel development projects ranging from site acquisition and construction to management and marketing. Properties included the Hyatt Seoul and the Hyatt Jakarta. Meador was named "preferred counsel" for the Hyatt chain throughout Asia Pacific.
97	TGV	1993-95	Paris	France	High Speed Rail	http://www.sncf.com/en_EN/fl ash/	Meador served on the team that represented the French high speed rail company in its successful bid for the development and construction of \$10 Billion Seoul to Pusan high speed rail line.
98	GTE (now Verizon)	1993	Seoul	Korea	Telecommunications	http://investor.verizon.com/	Meador represented American telecommunications company GTE in the establishment of Korean cellular telephone network.
99	Salomon Brothers (now Citigroup Global Markets)	1993	Seoul	Korea	Investment Bank	www.citigroup.com	Meador served on the team that established Korean joint venture for American investment banking firm and successfully curbed certain unacceptable trading practices by the Korean partner.
100	Clorox Corporation	1993	Oakland	CA	Consumer Products	www.clorox.com	Meador represented the leading American bleach and consumer products company in the \$20 million acquisition and management of Korean subsidiary, which grew to become the largest in its market.
101	Craftways (now Meredith Corporation)	1988	San Francisco	CA	Magazine Publishing and Craft Manufacturing and Sales	www.meredith.com	Meador served on the team that negotiated and documented the \$60 million sale of a magazine and art product supply company to a major publishing house.
102	Hambrecht & Quist	1987	San Francisco	CA	Investment Bank	www.fico.com	Meador served on the team that represented the underwriters in the \$20 million Initial Public Offering by the consumer credit evaluation and scoring company Fair, Isaac & Company, Incorporated.
103	Alex. Brown & Sons	1987	San Francisco	CA	Investment Bank	www.oracle.com	Meador served on the team that represented the underwriter in a \$55 million public offering by Oracle Corporation.